

# Loan Application Form

Please complete all sections in block capitals. Failure to complete any sections may result in your application being delayed. If you need any help completing your application please contact the Credit Union and a staff member or volunteer will assist you.

1. Your Details	
<b>Title</b>	<b>Mr / Mrs / Ms / Miss / Other (Please state)</b>
<b>Your full name</b>	
<b>Home Address</b>	
<b>Postcode</b>	
<b>Time at current Address? (if less than 3 years please provide previous addresses and length of time at these addresses)</b>	
<b>Home Telephone Number</b>	
<b>Mobile Number</b>	
<b>Date of Birth</b>	
<b>Email</b>	
<b>National Insurance Number</b>	
<b>Number of dependants</b>	
<b>Are you...</b>	<b>Home Owner / Tenant / With parents / Lodger</b>

## 2. Employment / Medical information

<b>Employment status</b>	Employed / Self-employed / Retired / Unemployed / Student
<b>If employed</b>	Permanent / Temporary / Full-time / Part-time
<b>Occupation</b>	
<b>Employee number</b>	
<b>Employer</b>	
<b>Address</b>	
<b>Time with employer</b>	
<b>Do you have any medical conditions?</b>	
<b>If yes, what was the nature of your condition?</b>	
<b>How long have you had this condition?</b>	
<b>Details of medication</b>	
<b>Are you currently on sick leave?</b>	Yes / No
<b>If yes please give details</b>	

### 3. Loan Details

Amount of Loan	
Present share balance	
Present loan balance	
Date of application	
Dare required	
Period of loan	
Amount agreed to save	
Purpose of loan	

**THIS SECTION IS FOR OFFICE USE ONLY**

Loan granted	Yes / No
Loan Number	
Date	
Cheque number	
Approved by (staff member)	
Approved by (loans officer)	
Referred to board	Yes / No
Comments	

## 4. Income & Expenditure

Income	£ Per Month	Expenditure	£ Per Month
Salary/wages		Rent/Mortgage	
Partners Income		Council Tax	
Benefits		Electricity	
Other Income		Gas	
		Water	
		Telephone	
		Credit Cards	
		Hire Purchase	
		Loans	
		Pension	
		Insurance	
		Other	

**Partner's Declaration**

If you have declared your partners income details as part of your overall income in applying for this loan your partner will need to sign below confirming agreement for their information to be used in considering this loan and it's repayment.

Partner's name.....

Partner's Signature.....

**Formal Declaration**

I declare that the information I have given on this application is accurate and correct.  
 I declare that to the best of my knowledge I am in good health and fit to carry out my normal occupation.  
 I understand that the provision of false information is fraud and that in the event I am found to have deliberately falsified information appropriate action will be taken.

N.B. All loans are subject to the availability of funds

Signature.....

Date.....